D1

Chart Monitoring Tool - Substance Use Disorder Treatment

Local Authority:

Risk Score:

				Screening and Assessment													Recovery Plan, Progress Notes and Continuing Recovery Support						
Chart Number	**Site**	**Age**	**Insurance**	1. SUD Screening	2. MH Screening	3. EBP - Criminogenic Risk Screening Tool, RANT, etc.	4. C-SSRS/ Safety Plan if indicated?	5. ASAM - (a) Assessment Dimensions and Justification (b) Level of Care Recommendation (c) ASAM Goals included in Recovery Plan & Reviews	6. Standardized assessment instrument or a structured clinical interview	6(a) Treatment history	6(b) Trauma history	6(c) Assess for Tobacco and MAT	5(d) Co-Occurring SUD and MH	6(e) Culture Considered	6(f) Engagement and Ongoing Assessment	6(g) Confidendentiality - 42 CFR / HIPAA	**1. Recovery Plan** is individualized and includes evidence of the individual / family's involvement in the plan	1(a) Goals, objectives and interventions are measureable, time limited and achieveable	1 (b) Tobacco and MAT is addressed and provided if needed	1 (c) Trauma is addressed and services provided if needed	**1 (d) Recovery supports** are identified throughout treatment and individuals are linked to services as needed	**2. Progress Notes** tie to the assessment, recovery plan and progress notes and identify progress or lack of progress in treatment	**3. Continuing Recovery Support** - Identifies recovery support, ongoing services, referrals and povides follow-up care as needed