C1

Chart Monitoring Tool - Adult Mental Health

Local Authority:

Risk Score:

Date of Review:

				Assessment														Diagnosis		Recovery Plan										Treatment						Holistic Approach to Wellness							Notes	
Chart Number	Site	Age	Insurance	1. Presenting Problem	2. Focus on Immediate Needs of Client?	3. Recommendations respect/ note client choices?	4. C-SSRS/ Safety Plan if indicated?	5. Safety Plan is easily accessible	6. Plan for follow up care if indicated?	7(a) Readable	7(b) Trauma history	5(c) Treatment history	7(d) Strengths focused	7(e) Administer OQ	7(f) OQ as an intervention	7(g) Culture considered	8. Ongoing assessment	1. DSM - V/ICD - 10	2. Symptoms supporting diagnosis?	1. Recovery Focused/ Individualized	2. Client life goals/ Motivators	3. Person Centered Treatment Goals	4. Barriers	5. Strengths	6. Objectives Measurable/ Attainable/ Tied to goals	7. PSR includes measurable goals	8. Specific Trt Methods to Meet Goals	9. Intervention Freq/ Duration	10. Consider Co-Morbid Conditions	1. Progress Notes with Plan	2. Educated about Illness and Treatment Options	3. Outreach after Missed Appointments	4. Coordination across Providers	5. Coordination during Transitions	6. Copy of Plan signed by Client	1. Primary Doctor identified	2. Weight/ Diabetes	3. Identify Tobacco Use in Assessment	4. Offered Tobacco Cessation	5. PES for Physical Health and How to Improve It	6. Inclusion of Peer Support Services	7. Supported Employment	System/ Program/ Therapist Strengths	Other Notes